



GOOD MORNING
Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31833.99	-90.42	-0.28
NIFTY	9984.80	-32.15	-0.32

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.13	-1.07
HDFCBANK	93.40	-0.21
ICICIBK	8.26	-1.43
INFY	14.58	-1.22
TATA MOTOR	31.78	-1.52
WIPRO	5.50	0

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-107.95
DII's Eq (Provisional)	+233.80
FIIs Index Future	+767.75
FIIs Index Options	+485.63
FIIs Stock Future	+884.64
FIIs Stock Options	-37.49

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.2691
EURO	77.1677
YEN 100	58.0800
GBP	86.1161

TOP STORY

- Sun Pharma gets EIR from FDA for Dadra Facility
- Indiabulls Ventures has developed a mobile app for instant personal loan disbursals to new customers.
- HCL Info BM on 14th Oct to consider rights issue
- L&T says sale Of Stake In Ewac Alloys for 522cr to ESAB
- Jet Airways to buy 75 aircraft to increase share in domestic market
- Aditya Birla Group set to exit fertilizer business for ~3,000cr
- Monsanto settles GM cotton dispute with 3 Indian seed firms
- BSE's India INX To Commence Trading In WTI & Brent Futures From October 2017
- Cabinet Approves About `6,655 Cr Spending For Skill Development
- HDFC To Issue NCDs Worth `2,500 Cr

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22872.89	+42.21	+0.18
NASDAQ	6603.55	+16.30	+0.25
NIKKEI	20968.50	+87.23	+0.42
HANG SENG	28390.00	+0.50	+0.01
SGX NIFTY	10017.00	+28.50	+0.28

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	51.02	-0.55
NATURAL GAS	2.910	+0.17
GOLD	1295.26	+0.49
SILVER	17.204	+0.41
COPPER	3.090	-0.13

WORLD EVENTS

USD : PPI m/m
: Unemployment Claims
: Crude Oil Inventories
GBP : BOE Credit Conditions Survey
EUR : ECB President Draghi Speaks

RESULT TODAY

BAJAJCORP, BESTSTEEL, CYIENT,
INDUSINDBK, NALINLEA, NINSYS, RIIL, TCS



NIFTY CHART



MARKET COMMENTARY

Nifty 50 index fell 32.15 points or 0.32% to settle at 9,984.80, its lowest closing level since 6 October 2017. The Nifty fell 61.15 points, or 0.61% at the day's low of 9,955.80 in mid-afternoon trade. The index rose 50.30 points, or 0.50% at the day's high of 10,067.25 in mid-morning trade.

Sensex fell 90.42 points or 0.28% to settle at 31,833.99, its lowest closing level since 6 October 2017. The Sensex fell 155.01 points, or 0.49% at the day's low of 31,769.40 in mid-afternoon trade. The index rose 174.05 points, or 0.55% at the day's high of 32,098.46 in morning trade.

BSE Mid-Cap index fell 0.82%. The BSE Small-Cap index fell 1.08%. The fall in both these indices was higher than the Sensex's decline in percentage terms.

Most private bank stocks rose. Yes Bank (down 2.63%), Kotak Mahindra Bank (down 1.22%), HDFC Bank (down 0.68%), RBL Bank (down 1.41%), ICICI Bank (down 0.72%) and IndusInd Bank (down 0.39%) declined.

Nifty likely to trade in the range of 9668-10336.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9984.80	9937	9891	9779	9668	10049	10114	10225	10336
USDINR	65.220	65.16	65.11	65.01	64.91	65.26	65.31	65.41	65.51



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALORA	agnitio trading llp	S	500,000	10.86
AMRAFIN	PRIME FINVEST	S	132,000	30.2
PAWANSUT	SISODIYA PAHADSINH DOLATSINH	S	135,000	7.01
DWEKAM	SANJEEV BURMAN JHAVERI	B	2,000,000	.98
FRONTBUSS	GEDALIA MULTITRADING PRIVATE LIMITED	B	115,849	7.38

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHAPURMIN	FIZZA S LAKDAWALA	SELL	584883	50.14
JASH	SUNDARAM ALTERNATIVE OPPORTUNITIES FUND - NANO CAP SERIES I	BUY	100800	144
KSERASERA	INDIA MAX INVESTMENT FUND LTD	SELL	24818179	0.1
SOUTHBANK	HSBC GLOBAL INVESTMENT FUNDS ASIA EX JAPAN EQUITY SMALLER COMPANIES	SELL	11982424	30.49
RELIABLE	SUNITA MEHTA	BUY	58000	68.4

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY, DHFL, BEML, RELCAPITAL, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1715	1699	1682	1724	1741	1766
ADANI PORTS	397	394	390	397	401	405
AMBUJACEM	274	271	268	275	278	283
ASIANPAINT	1161	1152	1143	1164	1173	1185
AUOPHARMA	732	724	716	736	744	756
AXISBANK	516	509	502	516	523	530
BAJAJ-AUTO	3144	3094	3045	3156	3205	3267
BANKBARODA	139	136	134	140	142	146
BHARTIARTL	404	391	378	399	411	419
BHEL	85	84	82	85	87	89
BOSCH LTD	21148	20889	20630	21135	21394	21639
BPCL	489	480	472	488	497	505
CIPLA	586	579	572	587	594	601
COALINDIA	283	280	278	283	286	289
DRREDDY	2372	2342	2313	2381	2411	2450
EICHERMOT	31243	30886	30529	31317	31675	32106
GAIL	444	437	430	447	455	465
HCLTECH	909	900	892	908	917	925
HDFC	1751	1741	1731	1752	1762	1773
HDFCBANK	1790	1780	1770	1798	1808	1825
HEROMOTOCO	3690	3663	3637	3704	3730	3771
HINDALCO	250	246	242	250	254	258
HINDUNILVR	1218	1204	1190	1212	1226	1234
ICICIBANK	268	265	263	269	271	274
IDEA	73	72	70	74	75	77
INDUSINDBK	1717	1702	1687	1722	1737	1757
INFRA TEL	411	404	397	409	416	421
INFY	931	926	922	932	936	942
ITC	265	264	263	266	267	269
KOTAKBANK	1044	1036	1027	1046	1055	1065
LT	1134	1124	1113	1138	1148	1162
LUPIN	1046	1033	1020	1051	1064	1082
M&M	1319	1307	1294	1319	1331	1343
MARUTI	7825	7784	7744	7842	7882	7940
NTPC	175	174	172	175	177	178
ONGC	169	167	166	170	172	174
POWERGRID	203	201	199	203	206	208
RELIANCE	840	831	822	845	854	867
SBIN	252	249	246	254	257	262
SUNPHARMA	526	520	515	527	532	539
TATAMOTORS	416	411	407	418	422	429
TATAMTRDVR	236	233	231	236	238	241
TATAPOWER	81	80	79	81	82	83
TATASTEEL	682	671	659	685	696	710
TCS	2500	2467	2433	2491	2524	2548
TECHM	467	463	458	466	471	475
ULTRACEMCO	3951	3919	3887	3951	3984	4016
VEDL	313	307	301	316	322	331
WIPRO	291	287	284	290	293	295
YESBANK	363	358	354	367	371	380
ZEEL	515	506	498	515	523	532



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/36080: Voluntary Exit –Mohini Health & Hygiene Limite, w.e.f. October 18, 2017.

NSE Download Ref No. : NSE/CML/36082: Suspension of trading in units -on account of interval scheme -ICICI Prudential Asset Management Company Limited, UTI Asset Management Company Limited.

NSE Download Ref No. : NSE/CML/36084: Suspension of trading in units-on account of redemption-Aditya Birla Sun Life AMC Limited, Canara Robeco Asset Management Company Limited, HDFC Asset Management Company Limited, ICICI Prudential Asset Management Company Limited, LIC Mutual Fund Asset Management Limited

NSE Download Ref No : NSE/FAOP/36089: Adjustment of Futures and Options contracts in the security CANFINHOM w.e.f. October 12,2017 From10 to 2

NSE Download Ref No. : NSE/CMTR/36094: Adjustment of Market Lot for security SHAIVAL in SME Platform Bonus 5:1 lot size 7200 w.e.f October 17, 2017.

NSE Download Ref No. : NSE/COMP/36095: Declaration as Defaulter and Expulsion of Trading member. w.e.f. October 11, 2017.

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1254/\$1231 & Resistance = \$1321/\$1348.**
- **Crude oil range->\$45 to \$55.**

➤ **Dollar Index Still on the Downside in Quiet Trade:**

- The dollar remained lower against other major counterparts in quiet trade on Wednesday, hovering near a more than one-week low as doubts over a potential U.S. tax overhaul before the end of the year continued to weigh on the greenback. The greenback came under pressure as U.S. President Donald Trump's public feud with Tennessee Senator and fellow Republican Bob Corker sparked concerns over the vote of a major tax-code reform. Market participants were also looking ahead to the minutes of the Federal Reserve's most recent policy meeting, due to be released later in the day. At its September meeting, the Fed had signaled the possibility of a third rate hike this year.

➤ **Gold Prices Hold Steady with Fed Minutes on Tap:**

- Gold prices held steady on Wednesday, as traders eyed the minutes of the Federal Reserve's most recent policy meeting due later in the day for indications on future rates hikes. At its September meeting, the Fed had signaled the possibility of a third rate hike this year.

- **Crude Oil Prices Remain Supported by Optimistic Messages:** - Crude oil remained higher for a third consecutive session on Wednesday, supported by indications that the market is gradually rebalancing after years of oversupply. Prices were boosted after Saudi Arabia announced plans on Monday to cut monthly exports in November. The move is part of ongoing efforts led by the Organization of the Petroleum Exporting Countries with other producers, including Russia, to curb oversupply and stabilize prices by cutting output...

TRENDS & OUTLOOK – DATE: 12-Oct- 2017

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29331	29550	29786	30031	30355
SILVER (Dec)	37500	39000	40210	41580	42820

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	432	438	444	450	455
ZINC (Oct)	207.25	210.40	213.65	217.80	221.45
LEAD (Oct)	158.20	161.55	164.50	168.55	172.75
NICKEL (Oct)	687	702	725	745	759

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3096	3200	3310	3434	3559
NATURAL GAS (Oct)	178	185	191	196	203

DATA TALKS : TODAY'S ECONOMIC DATA :

PPI m/m, Unemployment Claims, Core PPI m/m, ECB President Draghi Speaks, FOMC Member Brainard Speaks, FOMC Member Powell Speaks, Natural Gas Storage, Crude Oil Inventories, 30-y Bond Auction, Federal Budget Balance.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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